

Patient Roster

Run this report in SIMON to review a patient roster for your clinic.

1. From the home screen, select the 'Reports' module.



WELCOME TO THE
STATEWIDE IMMUNIZATION ONLINE NETWORK

Default Provider/Clinic

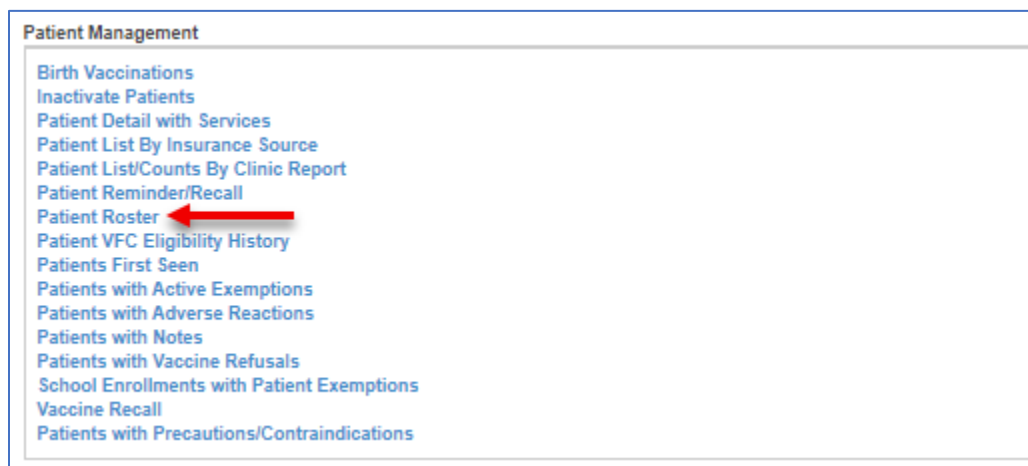
Provider/Clinic : BRITTANY TYPE 3 INVENTORY, BRIT TYPE 3 INVENTORY
SELECT A CLINIC BY TYPING PROVIDER, CLINIC, VFC PIN, OR CLINIC CODE

News

[03/29/2019] - Welcome to 19.6 Development

Welcome to 19.6 Development
from [Envision Technology Partners](#)

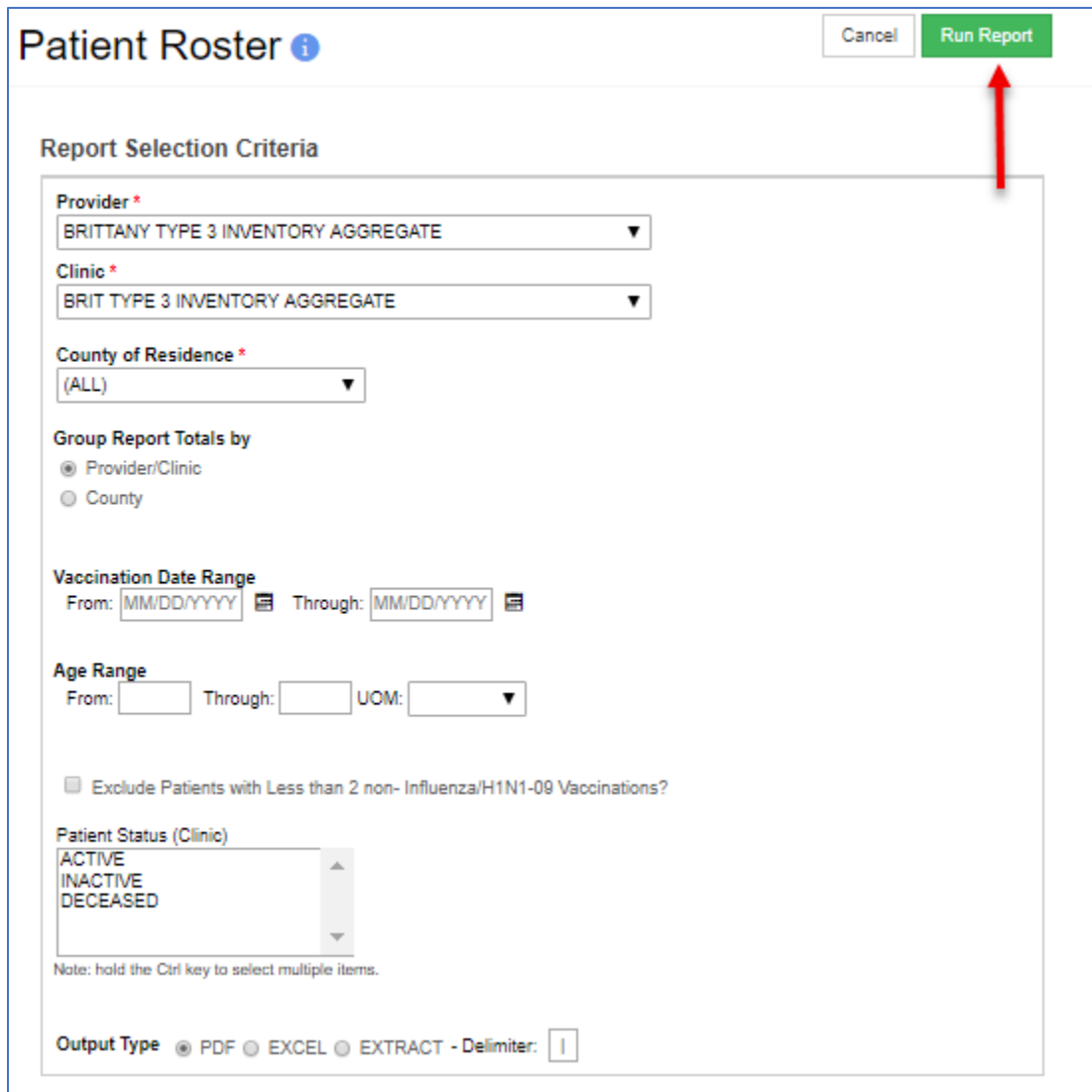
2. From the report category 'Patient Management', select 'Patient Roster'.



Patient Management

- Birth Vaccinations
- Inactivate Patients
- Patient Detail with Services
- Patient List By Insurance Source
- Patient List/Counts By Clinic Report
- Patient Reminder/Recall
- Patient Roster**
- Patient VFC Eligibility History
- Patients First Seen
- Patients with Active Exemptions
- Patients with Adverse Reactions
- Patients with Notes
- Patients with Vaccine Refusals
- School Enrollments with Patient Exemptions
- Vaccine Recall
- Patients with Precautions/Contraindications

3. Enter the criteria for the list of patients you'd like to view.
4. Select 'Run Report' from the top of the page to run the results. The report will pop up in a new window so make sure that your pop-up blocker is disabled for the site.



Patient Roster Cancel Run Report

Report Selection Criteria

Provider *
BRITTANY TYPE 3 INVENTORY AGGREGATE

Clinic *
BRIT TYPE 3 INVENTORY AGGREGATE

County of Residence *
(ALL)

Group Report Totals by
 Provider/Clinic
 County

Vaccination Date Range
From: MM/DD/YYYY Through: MM/DD/YYYY

Age Range
From: Through: UOM:

Exclude Patients with Less than 2 non- Influenza/H1N1-09 Vaccinations?

Patient Status (Clinic)
ACTIVE
INACTIVE
DECEASED

Note: hold the Ctrl key to select multiple items.

Output Type PDF EXCEL EXTRACT - Delimiter: |

5. Once the report generates you will be able to review patients active at your clinic. If you find patients that are active that should not be, inactivate them by following the user guide to inactivate patients.